

Health Plan Renewal and Annual Enrollment 101: What It Is, and What You Need to Do



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Wednesday June 28, 2023
**2024 Annual Enrollment
Webinar Series**

Annual Enrollment




Today's Agenda



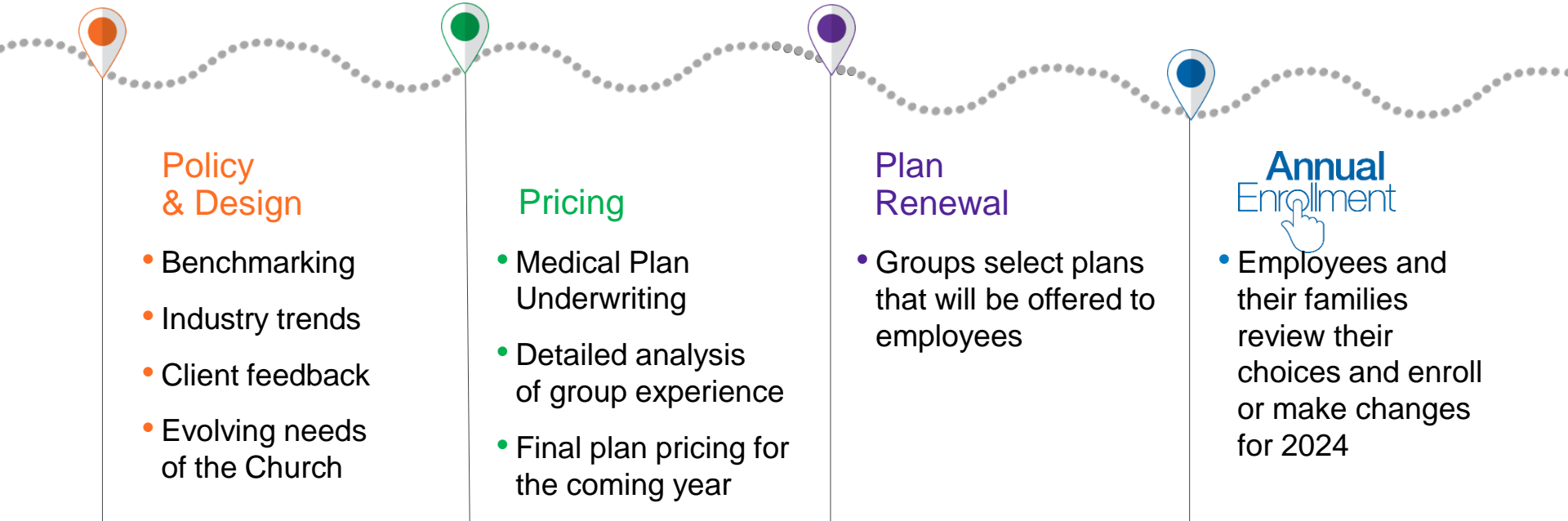
The Journey from Planning to Enrollment

- Health Plan Renewal Planning and Annual Enrollment Timeline
- Pricing and 2024 Renewals
 - Pricing and Trends
 - Annual Renewals
- 2024 Annual Enrollment Communications
- Annual Enrollment Administration and Reports
- Questions and Discussion

A stylized map of a city grid with a river and various colored zones. The map features a grid of streets in shades of gray and white. A prominent blue river flows from the top right towards the bottom right. Several areas are highlighted in green and yellow, suggesting parks or specific zones. The overall aesthetic is clean and modern.

Health Plan Renewal Planning and Annual Enrollment Timeline

Overview of Our Seamless Annual Process



Policy & Design

- Benchmarking
- Industry trends
- Client feedback
- Evolving needs of the Church

Pricing

- Medical Plan Underwriting
- Detailed analysis of group experience
- Final plan pricing for the coming year

Plan Renewal

- Groups select plans that will be offered to employees

Annual Enrollment

- Employees and their families review their choices and enroll or make changes for 2024

2024 Health Plan Renewal and Annual Enrollment Timeline

Annual Enrollment

January to July

- Policy & design process
- Pricing
- Renewals
- Renewal supporting materials
- Member communications

August to September

- Plan renewals release date: 8/24
- Group plan renewals: 8/24–9/29
- Enrollment system preparation
- Member communication mailings

October to November

- Group plan renewals continue to 9/29
- Active AE dates
 - 1st Session: 10/11–11/1
 - 2nd Session: 10/25–11/15
- Pre-65 Former Employee dates: 10/25–11/15
- Post-65 Former Employee dates: 10/16–11/17*
- Vendor / member account set-up

December to January

- CPG conducts a Quality review of AE transactions
- Member ID card production and mailing

2024 Administrator Education Opportunities

- ▶ **Renewal and AE General Webinars**
(June through September)
- ▶ **Interactive Guides**
(CPG.org)
- ▶ **AE Admin Page**
(CPG.org/aeadmin)
- ▶ **Episcopal Benefits Administrators Conference**
(9/25 – 9/27)

Centralized AE Admin Information on CPG.org

The screenshot displays the top navigation bar of the Church Pension Group (CPG) website. It includes the CPG logo, a search bar, and links for 'Investment Management', 'Contact Us', 'Jobs', and 'Sign In / Create Account'. Below the navigation bar, there are tabs for 'MyCPG', 'Insurance', 'Learning', and 'Active Clergy'. The main content area is titled 'Health Plan Renewal and Annual Enrollment Administrator Central'. Underneath, there is a section 'In This Section' with a list of links: 'News & Updates', '2022 Annual Enrollment Timeline', 'Learning Modules', 'Webinars', and 'Documents & Mailings'. A 'News & Updates' box contains the text 'Check back for news and updates on 2022 Renewal and Annual Enrollment!'. Below this, there is a link for '2022 Renewal and Annual Enrollment Timeline for Administrators'. At the bottom, a calendar icon for August 26th is shown next to the text 'Renewal Selection Release Date' and 'Plan selections are announced to Administrators by email Thursday, August 26, 2021.'

CPG.org/aeadmin

- Health Plan Renewal and AE information
- AE Admin news and updates
- Education, documents, and mailings
- Calendar key dates and resources

A stylized map of a city grid with a river and a purple text box. The map features a grid of streets in light gray and tan, with a blue river flowing through the right side. A purple rectangular box is overlaid on the map, containing white text. The text reads "Pricing and 2024 Renewals".

Pricing and 2024 Renewals



Pricing Trends Overview

≡ Pricing: Overview—Key Factors



Overall

Actual versus expected

- Large claims

Projected

- Cost trend assumptions
- Known/expected changes
- Stress testing

Group Specific

Relative positioning

- Medical Trust average
- National rate – Denominational Health Plan groups

Group-specifics

- Demographics/geographic factors
- Experience
- Prior rate actions



≡ Pricing: Focus on Cost Trend Assumptions ≡

What is medical and pharmacy cost trend?

- Projected percentage increase in the cost to treat patients from one year to the next, assuming that benefits remain the same



Cost trends used to estimate what the same health plan design will cost from year to year



Cost trend influencers

- Unit cost inflation of medical products and services
- Per capita utilization or changes in the number or intensity of service usage

≡ Pricing: Focus on Cost Trend Assumptions ≡

What are some factors that can affect healthcare trends?

Healthcare
service
utilization

Medical
technology
and drug
therapies

Impact
of fixed
deductibles
and copays

Aging of the
covered
population

Cost shifting
from public
to private
plans

Price
inflation
or deflation

Variations
in provider
treatment
patterns

Changing
health of the
covered
population

Healthcare
provider
consolidation

Changes
in federal
or state
legislation



Annual Renewals

Medical Plans Offered for 2024



Seven plan options with each – Anthem and Cigna

- PPO 100
- PPO 90
- PPO 80
- PPO 70
- CDHP 15
- CDHP 20
- CDHP 40



Three plan options with Kaiser

- EPO High
- EPO 80
- CDHP 20

Renewal Package



Renewal Email

- Alerts administrator to go to MAP/MLPS for the Group's Plan offering and selections
- Provides a link to instructions for how to access information



Renewal Supporting Materials

- Medical Trust Renewal Letter
- Participating Group Agreement
- Administrative Policy Manual
- Medical Trust Compass Report and instructions
- AE Timeline and Letter Templates for Administrators
- Healthcare Compliance Notices
- Summaries of Benefits and Coverage (SBCs) on cpg.org
- Health Plan Comparison Chart

2024 Active Renewals

August 24 — Available in MAP/MLPS

- Review and share accordingly with your key stakeholders
- Benefits Relationship Management Team resources available to assist you with questions
- Determine your 2024 Plan offering and make elections in MAP/MLPS

Plan Selection Timing

- Plan Selection Deadline:
September 29

Communicating to Your Related Entities and Employees

Letter Templates



Customizable templates to help facilitate communications to your group about plans, rates, dates, etc.

- **Template #1:** Memo to rectors, parish administrators, or other benefits personnel
- **Template #2:** Letter to employees (members and non-participating employees)

Plan Comparison Chart

	Plan A Basic	Plan B Regular	Plan C Premium
—	✓	✓	✓
—	x	✓	✓
—	✓	x	x

Provides side-by-side benefit details to help members compare their options


Annual Enrollment Guide



Helps employees make their annual plan elections


Group Plan Selection

My Admin Portal (MAP)



CHURCH PENSION GROUP

MAP People Benefits Groups and Billing Institution Resources




MyAdmin Portal
Quick. Convenient. Safe.

My Admin Portal


Quick Actions Add or Remove

View Billing Accounts	View Downloads	View
Update Marital Status	View Relationships	
Add an Employee	Terminate Employee	




CHURCH PENSION GROUP

MAP People **Benefits Groups and Billing** Institution Resources Reports



MyAdmin Portal
Quick. Convenient. Safe.



Guides & Resources



Employment Events



Life Events

[View More](#)

Client Services Support

Hours of Operation
Monday – Friday
8:30 AM – 8:00 PM

Administrator Support
(855) 215-5990

Benefits Groups and Billing

CHURCH PENSION GROUP

MAP People Benefits Groups and Billing Insti

Map / Benefits Group & Billing

Benefits Groups and Billing

Quick Actions

- [View Billing Accounts](#)
- [View Downloads](#)
- [View Group Administrators](#)
- [View Plan Selection](#)
- [View Participants](#)
- [View Annual Enrollment](#)

[Reading your Medical Trust bill](#)

[2022 Billing Schedules](#)

Guides and Resources



Entering MLPS

The screenshot displays the Church Pension Group website interface. At the top left is the logo with the text "CHURCH PENSION GROUP". To the right of the logo are navigation links: "MAP", "People", "Benefits Groups and Billing", "Institution", and "Res". A search bar is located in the top right corner. A dark blue header bar contains a "Close X" button. A white dialog box is centered on the screen, asking "Opening a new tab, would you like to proceed?" with "Cancel" and "Continue" buttons. An orange arrow points to the "Continue" button. Below the dialog box, the main content area is titled "Benefits Groups and Billing" and includes a "Quick Actions" section with buttons for "View Billing Accounts", "View Downloads", "View Group Administrators", "View Plan Selection", "View Participants", and "View Annual Enrollment". On the right side, there is a "Support and Guidance" section with links to "Medical Trust bill payment and address information", "Monthly Medical Trust bill reconciliation checklist", "Reading your Medical Trust bill", and "2022 Billing Schedules".

CHURCH PENSION GROUP

MAP People Benefits Groups and Billing Institution Res

Close X

Opening a new tab, would you like to proceed?

Cancel Continue

Map / Benefits Group & Billing

Benefits Groups and Billing

Quick Actions

- View Billing Accounts
- View Downloads
- View Group Administrators
- View Plan Selection
- View Participants
- View Annual Enrollment

Support and Guidance

- [Medical Trust bill payment and address information](#)
- [Monthly Medical Trust bill reconciliation checklist](#)
- [Reading your Medical Trust bill](#)
- [2022 Billing Schedules](#)

Plan Selection Page: Making Selections

Review your offering

Option 1 [Click here to download your Plan Selection Sheet](#)

Plan Name	Plan Code	Enroll Total	Rates					Rates					Election	
			Single	Plus Sps	Plus Child	Family	Final % Chg	Single	Plus Sps	Plus Child	Family	Final % Chg	Accept	Decline
Anthem BCBS High Deductible Health Plan	MHDE	67	357	893	893	893	11.91	800	1840	1840	1840	109.52	<input type="radio"/>	<input type="radio"/>
Anthem PPO 80/60	MSPZ	100	520	1300	1300	1300	12.07	624	1435	1435	1435	14.09	<input type="radio"/>	<input type="radio"/>
Anthem BCBS EPO80	MSEZ							613	1410	1410	1410	11.20	<input type="radio"/>	<input type="radio"/>
Anthem BCBS EPO90	MSED							648	1490	1490	1490	11.25	<input type="radio"/>	<input type="radio"/>
Anthem BCBS High Deductible Plan 15	MHDG							624	1435	1435	1435	11.26	<input type="radio"/>	<input type="radio"/>
Anthem BCBS High Deductible Plan 40	MHBR							388	892	892	892	11.28	<input type="radio"/>	<input type="radio"/>
Anthem BCBS PPO 70 SLV	MPSI							536	1233	1233	1233	11.16	<input type="radio"/>	<input type="radio"/>

Option 1 [Click here to download your Plan Selection Sheet](#)

Plan Name	Plan Code	Enroll Total	2016 Rates					2017 Rates					2017 Election	
			Single	Plus Sps	Plus Child	Family	Final % Chg	Single	Plus Sps	Plus Child	Family	Final % Chg	Accept	Decline
Anthem BCBS High Deductible Health Plan	MHDE	67	357	893	893	893	11.91	800	1840	1840	1840	109.52	<input type="radio"/>	<input type="radio"/>
Anthem PPO 80/60	MSPZ	100	520	1300	1300	1300	12.07	624	1435	1435	1435	14.09	<input type="radio"/>	<input type="radio"/>
Anthem BCBS EPO80	MSEZ							613	1410	1410	1410	11.20	<input type="radio"/>	<input type="radio"/>
Anthem BCBS EPO90	MSED							648	1490	1490	1490	11.25	<input type="radio"/>	<input type="radio"/>
Anthem BCBS High Deductible Plan 15	MHDG							624	1435	1435	1435	11.26	<input type="radio"/>	<input type="radio"/>
Anthem BCBS High Deductible Plan 40	MHBR							388	892	892	892	11.28	<input type="radio"/>	<input type="radio"/>
Anthem BCBS PPO 70 SLV	MPSI							536	1233	1233	1233	11.16	<input type="radio"/>	<input type="radio"/>
Anthem PPO 90/70	MSP0							667	1534	1534	1534	11.23	<input type="radio"/>	<input type="radio"/>
EAP	MEAP							5	5	5	5	0.00	<input type="radio"/>	<input type="radio"/>
Preventive Dental	DDPV							37	85	85	85	19.68	<input type="radio"/>	<input type="radio"/>
Basic Dent-50/150	DD50							70	161	161	161	21.02	<input type="radio"/>	<input type="radio"/>
Dent&Ortho-25/75	DD25							92	212	212	212	19.75	<input type="radio"/>	<input type="radio"/>

Additional Option Requested

To complete Plan Selections:

1. Click **Accept** or **Decline** next to each plan (do not leave any blank radials)
2. Click **Submit**
3. Finished!

Plan Selection Page: Additional Option Requests

Submitting a request for additional options

To request an
Additional Option:

1. Leave radial buttons blank
2. Click check mark in **Additional Option Requested** box
3. Enter comments in the **Plan Request** box
4. Click **Submit**

Option 1 [Click here to download your Plan Selection Sheet](#)

Plan Name	Plan Code	Enroll Total	Rates				Fiscal % Chg	Rates				Election		2017 Election	
			Single	Plus Sp	Plus Child	Family		Single	Plus Sp	Plus Child	Family	Final % Chg	Accept	Decline	
Anthem BCBS High Deductible Health Plan	MHDE	67	357	893	893	893	11.91	800	1840	1840	1840	109.52	<input type="radio"/>	<input type="radio"/>	
Anthem PPO 80/60	MSPZ	100	520	1300	1300	1300	12.07	624	1435	1435	1435	14.09	<input type="radio"/>	<input type="radio"/>	
Anthem BCBS EPO80	MSEZ							613	1410	1410	1410	11.20	<input type="radio"/>	<input type="radio"/>	
Anthem BCBS EPO90	MSE0							648	1490	1490	1490	11.25	<input type="radio"/>	<input type="radio"/>	
Anthem BCBS High Deductible Plan 15	MHDG							624	1435	1435	1435	11.26	<input type="radio"/>	<input type="radio"/>	
Anthem BCBS High Deductible Plan 40	MHBR							388	892	892	892	11.28	<input type="radio"/>	<input type="radio"/>	
Anthem BCBS PPO 70 SLV	MPSL							536	1233	1233	1233	11.16	<input type="radio"/>	<input type="radio"/>	
Anthem PPO 90/70	MSP0							667	1534	1534	1534	11.23	<input type="radio"/>	<input type="radio"/>	
EAP	MEAP							5	5	5	5	0.00	<input type="radio"/>	<input type="radio"/>	
Preventive Dental	DDPV							37	85	85	85	19.68	<input type="radio"/>	<input type="radio"/>	
Basic Dent-50/150	DD50							70	161	161	161	21.02	<input type="radio"/>	<input type="radio"/>	

Additional Option Requested

Please specify your plan request

Plan Selection Page: Additional Option Requests

Viewing Tier and Rx Changes

- If you request a multiple Tier and/or Rx pricing, upon receiving notice that your additional request is ready, you will need to review your new offering

1. Adjust values for **Rate Tiers** / **Rx Options** to changes
2. Click **View Plans** (to complete use previous instructions)
3. Finished!

Diocese of
Effective Date:

Rate Tiers Rx Option [View Plans](#)

Option 1 [Click here to download your Plan Selection Sheet](#)

Plan Name	Plan Code	Enroll Total	Rate						
			Single	Plus Sps	Plus Child	Family	Final % Chg	Single	Plus Sps
Anthem BCBS High Deductible Health Plan	MHDE	7/2/24	357	893	893	893	11.91	7/2/24	7/2/24
Anthem PPO 80/60	MSPZ	7/2/24	520	1300	1300	1300	12.07	7/2/24	7/2/24
Anthem BCBS EPO80	MSEZ							7/2/24	7/2/24
Anthem BCBS EPO90	MSE0							7/2/24	7/2/24

MLPS—Plan Selection Page

Medicare Secondary Payer Small Employer Exception (MSP SEE) Status

Option 1 [Click here to download your Plan Selection Sheet](#)

Plan Name	Plan Code	Enroll Total	2023 Rates					2024 Rates					Rel Value	Plan Sel Load	2024 Election		
			Single	Plus Sps	Plus Child	Family	Final % Chg	Natl Single Rate	Natl % Diff	Single	Plus Sps	Plus Child			Family	Final % Chg	Accept
Anthem BCBS BlueCard MSP PPO 90	MS10															<input type="radio"/>	<input type="radio"/>
Anthem BCBS BlueCard PPO 100	MPP1															<input type="radio"/>	<input type="radio"/>
Anthem BCBS BlueCard PPO 90	MPP2															<input type="radio"/>	<input type="radio"/>
Anthem BCBS CDHP-20/HSA	MHDE															<input type="radio"/>	<input type="radio"/>
EAP	MEAP															<input type="radio"/>	<input type="radio"/>
Anthem BCBS BlueCard MSP PPO 100	MSG9															<input type="radio"/>	<input type="radio"/>
Anthem BCBS BlueCard MSP PPO 70	MS12															<input type="radio"/>	<input type="radio"/>
Anthem BCBS BlueCard MSP PPO 80	MS11															<input type="radio"/>	<input type="radio"/>
Anthem BCBS BlueCard PPO 70	MPP4															<input type="radio"/>	<input type="radio"/>
Anthem BCBS BlueCard PPO 80	MPP3															<input type="radio"/>	<input type="radio"/>
Anthem BCBS CDHP-15/HSA	MHDG															<input type="radio"/>	<input type="radio"/>
Anthem BCBS CDHP-40/HSA	MHBR															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus CDHP-15/HSA	MCDH															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus CDHP-20/HSA	MHDC															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus CDHP-40/HSA	MCDG															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus MSP PPO 100	MGM1															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus MSP PPO 70	MGM4															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus MSP PPO 80	MGM3															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus MSP PPO 90	MGM2															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus PPO 100	MG01															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus PPO 70	MG04															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus PPO 80	MG03															<input type="radio"/>	<input type="radio"/>
Cigna Open Access Plus PPO 90	MG02															<input type="radio"/>	<input type="radio"/>

Plans Going Away

Should a Participating Group elect to no longer offer a medical plan in 2024 that they offer in 2023

Employees are required to make a plan selection during Annual Enrollment or they will lose coverage

Tools and reports to help group administrator manage members in plans going away



Changes to Participating Group plan selections may affect the plan types and networks available to members of the Participating Group

A stylized map of a city grid with a river and a green banner. The map features a grid of streets in light gray and tan, with a blue river flowing through the right side. A green banner is overlaid on the map, containing the text "2024 Annual Enrollment Communications".

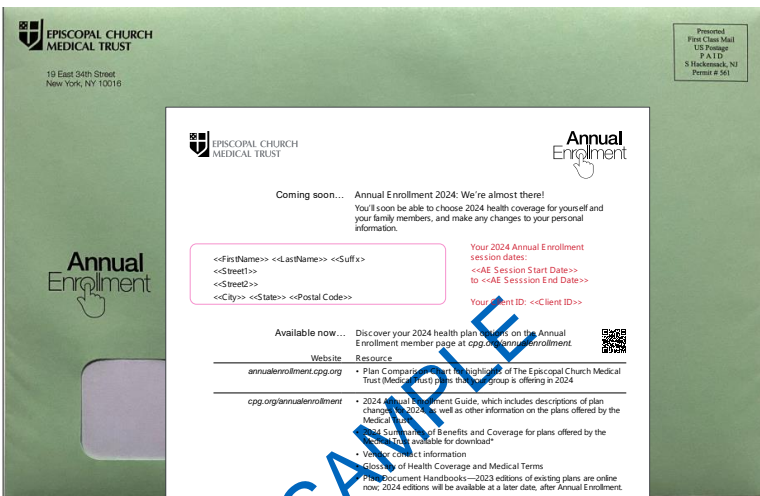
2024 Annual Enrollment Communications

≡ 2024 Member Education Opportunities



- **Opportunity 1**
Benefits Relationship Management Team
education sessions
(by request)
- **Opportunity 2**
Health plan member services
(for current enrollees)
- **Opportunity 3**
Enrollment support via Health Advocate

2024 Annual Enrollment Letter



2024 Annual Enrollment Member Letter Estimated Mail Dates

Active Members:

Session 1: Late September

Session 2: Mid October

Retirees: Late September

These documents may contain protected health information as described under the Health Insurance Portability and Accountability Act of 1996 and the regulations issued thereunder ("HIPAA"). This information is confidential and is intended only for use by the authorized individual to whom, or the entity to which, it is addressed. The recipient of this information is prohibited from disclosing this information to any other party unless required to do so by law or regulation and is required to destroy the information after its stated use has been completed. If you are not the intended recipient of this information, you are hereby notified that any disclosure, copying or distribution of this information, or any action taken in reliance on the information, is strictly prohibited and may subject you to civil or criminal penalties. If you have received this information in error, please notify the sender and the Church Pension Group Privacy Officer immediately by e-mail at the return or destination of the information. Contact information for the sender is provided above and the Church Pension Group Privacy Officer may be contacted by e-mail at privacy@cpgrp.org.


Annual Enrollment Communication and Member Education Materials



The screenshot shows the Church Pension Group website. At the top, there is a navigation bar with links for 'About Us', 'Investment Management', 'Contact Us', and 'Jobs', along with a 'Sign In / Create Account' button. Below this is a search bar and a 'Change text size' option. The main navigation menu includes 'MyCPG', 'Retirement', 'Insurance', and 'Learning', with a 'Newsletters' dropdown. The page features a large banner for 'Annual Enrollment' with a photo of a family and a 'Login to Enroll' button. Below the banner, the text reads: '2024 Annual Enrollment' followed by 'All of the Annual Enrollment information you need, all in one place.' There are sections for 'What is Annual Enrollment?' and 'Why Enroll Each Year?'.

Show employees where to find materials, resources and additional information.


I'm an Active Employee
(currently working³)
[Get Resources For Me](#)


I'm an Early Retiree
(not eligible for Medicare)
[Get Resources For Me](#)


I'm a Retiree
(eligible for Medicare)
[Get Resources For Me](#)

Member Annual Enrollment Website



Sign In or Create Account

[Sign In](#) [Create Account](#)



Note: Username and Client ID are no longer used to sign in to MyCPG Accounts or My Admin Portal. Instead, use the email address associated with your account and your password. Contact Client Services if you experience difficulty signing in.

* Personal Email

the.rev.smith@gmail.com

* Password

Show typing

Enter your password

[Forgot Password?](#)

Remember this device for 10 hours. Do not select if you are on a public or shared computer.

Sign In

Need Help?

Please contact Client Services (855) 594-2201
Monday - Friday, 8:30AM - 8:00PM EST

* Required field.

Encourage employees to log into the AE website.

Check personal data, even if no intent to change coverage.

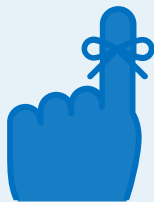
Helping Employees Prepare

Employee Cost



Explain any employee cost share toward monthly contributions

Reminder



Remind employees about plans going away, if applicable, and the need to select another plan or will lose coverage

- Explain your decisions to change plan and vendor options
- Remember to monitor your employees' AE activity to make sure they select another plan

Helping Employees Prepare



Explain:

- the differences between:
 - Traditional plans and CDHPs, if applicable
 - HealthEquity, or other selected HSA custodian
- HSA funding rules and any employer contributions



- Explain network and out-of-network* deductibles and out-of-pocket maximums
- The plan comparison chart can help employees choose



Include reminders about benefits included in the plans

- Telehealth
- Vision
- Pharmacy
- EAP
- Health Advocate
- Hinge Health

*Only network benefits are available if a Kaiser plan is offered.



Annual Enrollment Administration and Reports

Accessing AE Reports

CHURCH PENSION GROUP

MAP People Benefits Groups and Billing Institution Resources Reports

Map / Reports-landing-page

Reports

Benefits Group Reports

View reports for your Benefits Group(s). If you are responsible for more than one group, on the next screen **select the benefits group** you wish to view.

[View Benefits Group Reports](#)

Billing Account Reports

View reports for the Billing Account(s) under your Benefits Group authority or responsibility. If you are responsible for more than one billing account, on the next screen **select the billing account** you wish to view.

[View Billing Account Reports](#)

Institution Reports

View reports for your institution(s). If you are responsible for more than one institution, on the next screen **select the institution** to view.

[View Institution Reports](#)

Diocesan Reports

View reports for your diocese and institutions under diocesan authority. If you are responsible for more than one diocese, on the next screen **select the benefits group** you wish to view.

[View Diocesan Reports](#)

Reports

Benefits Group Reports

View reports for your Benefits Group(s). If you are responsible for more than one group, on the next screen **select the benefits group** you wish to view.

[View Benefits Group Reports](#)

Billing Account Reports

View reports for the Billing Account(s) under your Benefits Group authority or responsibility. If you are responsible for more than one billing account, on the next screen **select the billing account** you wish to view.

[View Billing Account Reports](#)

Assessing AE Reports, cont.

CHURCH PENSION GROUP

MAP People Benefits Groups and Billing Institution Resources Reports

Group Id: 0425 Diocese of Long Island Change Benefit Gr

MAP / Benefits Group & Billing / Reports

Benefits Group Reports

Reports containing information for group health, life, and disability under the Benefits Group's authority or responsibility.

- [Enrollment Change Report](#)
- [Group Health, Life, Disability Enrollment Report](#)
- [Annual Enrollment Report](#)

CHURCH PENSION GROUP

MAP People Benefits Groups and Billing Institution Resources Reports

Billing account: 0114001110 Diocese Of Chicago Change billing accounts

MAP / Benefits Group & Billing / Billing Accounts / Reports

Diocese Of Chicago
Account Number:
Name: Diocese of Chicago
Group Id:
Client Number:

Navigate to a Section
Reports

Billing Accounts Reports

Reports containing information for group health, life, and disability benefit enrollments, if applicable, for the selected billing account.

- [Enrollment Change Report](#)
- [Group Health, Life, Disability Enrollment Report](#)
- [Annual Enrollment Report](#)
- [Download employee list](#)





- [Enrollment Change Report](#)
- [Group Health, Life, Disability Enrollment Report](#)
- [Annual Enrollment Report](#)
- [Download employee list](#)

AE Reports—DOMO Dashboard

All AE institution and member information is now available on the DOMO Dashboard

Annual Enrollment Reports

Instructions

- Expand a report by clicking its heading or the  icon.
- Select desired filters from the filter list displayed on the right side of expanded reports.
- Export/download a report using .
- View reports in either chart  or table  format. Exported/downloaded reports use chart format.

Grouped by: Billing Account, Particip...
190 Participants

Billing Account
00XXX - Diocese Of Long Island
004211 - Diocese Of Long Island - Participant T
00XXX - Diocese Of Long Island

Grouped by: Participation Status
190 Participants

Participation Status	Billing Account Number
Not Submitted	All Saints Church
	All Saints Church
	All Saints Church
	All Saints Church
	All Saints Church
	All Saints Church
	All Saints Church
	All Saints Church
	Cathedral of the


Grouped by: Billing Account
190 Participants

Billing Account
00XXX - Diocese Of Long Island
004211 - Diocese Of Long Island Participant
00XXX - Diocese Of Long Island

Grouped by: Participation Status, Billi...
190 Participants

Participation Status	Billing Acco
Not Submitted - Participant Total	Count 190 / 190

  Export

  Expand

Specialized
“cards”

AE Reports—Expand a Card

Complete Report

190 Participants

Group ID	Group to View CN	Group to View	Billing Account	Participation Status
00XX	XXX-XXX-XX	Diocese of Long Island	00XXX - Zion Church	Not Submitted
00XX	XXX-XXX-XX	Diocese of Long Island	00XXX - Diocese Of Long Island	Not Submitted
00XX	XXX-XXX-XX	Diocese of Long Island	00XXX - St Marks Church	Not Submitted
00XX	XXX-XXX-XX	Diocese of Long Island	00XXX - Cathedral of the Incarnation	Not Submitted
00XX	XXX-XXX-XX	Diocese of Long Island	00XXX - Diocese Of Long Island	Not Submitted
00XX	XXX-XXX-XX	Diocese of Long Island	00XXX - Diocese Of Long Island	Not Submitted
		Diocese of Long Island	- Diocese Of Long Island	Not Submitted
		Diocese of Long Island	- Grace Church	Not Submitted
		Diocese of Long Island	- All Saints Church	Not Submitted
		Diocese of Long Island	- Trinity St Johns Church	Not Submitted
		Diocese of Long Island	- Grace Church	Not Submitted
		Diocese of Long Island	- All Saints Church	Not Submitted

Group to View: Diocese of Long Island

Coverage Going Away:

- Select All
- N
- Y

Filter by Participation Status:

- Select All
- Not Submitted

Filter by Visit Status:



Export

Filters

AE Reports—Expanded Card Filtering

You can dynamically filter information

Annual Enrollment Reports

Grouped by: Billing Account, Participation Status

24 Participants

Billing Account	Participation Status	Date	Part
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island - Participant Total		Count 4 / 24	
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island - Participant Total		Count 3 / 24	
- Grace Church			

Filters

Coverage Going Away:

- Select All
- N
- Y

Filter by Participation Status:

- Select All
- Not Submitted

Filter by Visit Status:

- Select All
- No visit: never logged in

AE Reports—Export Data

Annual Enrollment Reports

Grouped by: Billing Account, Participation Status

24 Participants

Billing Account	Participation Status	Date	Part
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island - Participant Total	Count 4 / 24		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island	Not Submitted		
- Diocese Of Long Island - Participant Total	Count 3 / 24		
- Grace Church			

Export: Annual Enrollment Administration - Complete Report

- CSV
- Print
- PowerPoint
- Excel

Stay Tuned for More Information

Annual Enrollment Resources



The screenshot shows the Church Pension Group website. At the top left is the logo for Church Pension Group. To the right of the logo are navigation links: About Us, Investment Management, Contact Us, Careers, and International Support. Further right is a green button that says "Sign In / Create Account". Below the navigation is a dark blue header with a search bar containing the text "Search for subjects, conf...", a "Popular Topics" dropdown menu, and a "Your Role:" dropdown menu. Below the header is a white content area. On the left side of this area is a vertical menu with the following items: Administrators' Resource Center, About MAP, Guides & Resources, New Administrator Training, Events, Who to Contact, Documents & Mailings, and Recursos en Español. The main content area features a large image of two people looking at a computer screen. Below the image is the heading "Administrators' Resource Center". Underneath this heading is a section titled "Latest Updates" with a sub-heading "Covid Test Kit Provisions Update". Below this is a small text block that reads: "See the letter to members of the Episcopal Church Medical Trust for benefit changes related to the end of Public Health Emergency for COVID-19 effective May 12, 2023."

Register for upcoming webinars on ARC at cpg.org/arc

Important Disclosures

This material is provided for informational purposes only and should not be viewed as investment, tax, or other advice. It does not constitute a contract or an offer for any products or services. In the event of a conflict between this material and the official plan documents or insurance policies, any official plan documents or insurance policies will govern. The Church Pension Fund (“CPF”) and its affiliates (collectively, “CPG”) retain the right to amend, terminate, or modify the terms of any benefit plan and/or insurance policy described in this material at any time, for any reason, and, unless otherwise required by applicable law, without notice.

Church Pension Group Services Corporation (“CPGSC”), doing business as The Episcopal Church Medical Trust, maintains a series of health and welfare plans (the “Plans”) for eligible employees (and their eligible dependents) of The Episcopal Church (the “Church”). The Medical Trust serves only eligible Episcopal employers. The Plans that are self-funded are funded by the Episcopal Church Clergy and Employees’ Benefit Trust, a voluntary employees’ beneficiary association within the meaning of section 501(c)(9) of the Internal Revenue Code.

The Plans are church plans within the meaning of section 3(33) of the Employee Retirement Income Security Act of 1974, as amended, and section 414(e) of the Internal Revenue Code. Not all Plans are available in all areas of the United States or outside the United States, and not all Plans are available on both a self-funded and fully insured basis. Additionally, the Plan may be exempt from federal and state laws that may otherwise apply to health insurance arrangements. The Plans do not cover all healthcare expenses, so members should read the official Plan documents carefully to determine which benefits are covered, as well as any applicable exclusions, limitations, and procedures.